

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

IN RE AMERICAN INTERNATIONAL  
GROUP, INC. 2008 SECURITIES  
LITIGATION

MASTER FILE  
08 Civ. 4772 (LTS)(KNF)

**ORAL ARGUMENT REQUESTED**

**NOTICE OF MOTION**

PLEASE TAKE NOTICE THAT, upon the pleadings, the accompanying memorandum of law, and all other papers and proceedings in this matter, the Underwriter Defendants,<sup>1</sup> Defendants American International Group, Inc., PricewaterhouseCoopers LLP, Edmund S.W. Tse, David L. Herzog, Andrew Forster, Steven Bensinger, Martin J. Sullivan and the Outside Director Defendants<sup>2</sup> will move this Court, before the Honorable Laura Taylor Swain, at a date and time to be determined by the Court, for an order pursuant to the Federal Rules of Civil Procedure, Rule 6.3 of the Local Civil Rules of the United States District Courts for the Southern and Eastern Districts of New York, and the inherent plenary powers of this Court, granting defendants' motion for reconsideration of this Court's September 27, 2010 Opinion and Order.

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<sup>1</sup> The "Underwriter Defendants" are the financial institutions named in paragraph 51 of plaintiffs' Consolidated Class Action Complaint who served as underwriters and agents in certain AIG debt and equity offerings during plaintiffs' proposed Class Period, with the exception of Banca IMI S.p.A. and Daiwa Securities SMBC Europe Ltd., upon which plaintiffs have not effected service and against which plaintiffs' claims were dismissed by the Court's Opinion and Order dated September 27, 2010. *See* Slip. Op. at 3 n.2.

<sup>2</sup> The "Outside Director Defendants" are Stephen F. Bollenbach, Pei-yuan Chia, Marshall A. Cohen, Martin S. Feldstein, Ellen V. Futter, Stephen L. Hammerman, Richard C. Holbrooke, Fred H. Langhammer, George L. Miles, Morris W. Offit, James F. Orr III, Virginia M. Rometty, Michael H. Sutton, Robert B. Willumstad and Frank G. Zarb.

Dated: New York, New York  
October 12, 2010

Respectfully submitted,

PAUL, WEISS, RIFKIND, WHARTON &  
GARRISON LLP

By: /s/ Richard A. Rosen

Richard A. Rosen  
Brad S. Karp  
1285 Avenue of the Americas  
New York, New York 10019-6064  
Tel:(212) 373-3000  
Fax:(212) 757-3990  
rrosen@paulweiss.com  
bkarp@paulweiss.com

Charles E. Davidow  
2001 K Street, NW  
Washington, DC 20006  
Tel:(202) 223-7300  
Fax:(202) 223-7420  
cdavidow@paulweiss.com

*Attorneys for the Underwriter Defendants*

WEIL, GOTSHAL & MANGES LLP

By: /s/ Joseph S. Allerhand

Joseph S. Allerhand  
Robert F. Carangelo  
Stacy Nettleton  
767 Fifth Avenue  
New York, New York 10153  
Tel:(212) 310-8000  
joseph.allerhand@weil.com  
robert.carangelo@weil.com  
stacy.nettleton@weil.com

*Attorneys for Defendants American  
International Group, Inc., Edmund S.W. Tse,  
and David L. Herzog*

CRAVATH, SWAINE & MOORE LLP

By: /s/ Thomas G. Rafferty

Thomas G. Rafferty  
Antony L. Ryan  
Samira Shah  
Worldwide Plaza  
825 Eighth Avenue  
New York, NY 10019  
Tel:(212) 474-1000  
trafferty@cravath.com  
aryan@cravath.com  
sshah@cravath.com

*Attorneys for Defendant  
PricewaterhouseCoopers LLP*

LATHAM & WATKINS LLP

By: /s/ Richard D. Owens

Richard D. Owens  
David M. Brodsky  
Lillian E. Gutwein  
885 Third Avenue  
New York, New York 10022  
Tel:(212) 906.1200  
Fax:(212) 751.4864  
ryan.owens@lw.com  
david.brodsky@lw.com  
lillian.gutwein@lw.com

*Attorneys for Defendant Andrew Forster*

SIMPSON THACHER & BARTLETT LLP

By: /s/ James G. Gamble

James G. Gamble  
Michael J. Garvey  
Craig S. Waldman  
425 Lexington Avenue  
New York, New York 10017-3954  
Tel:(212) 455-2000  
Fax:(212) 455-2502  
jgamble@stblaw.com  
mgarvey@stblaw.com  
cwaldman@stblaw.com

*Attorneys for the Outside Director  
Defendants*

MAYER BROWN LLP

By: /s/ Richard A. Spehr

Richard A. Spehr  
Joseph De Simone  
S. Christopher Provenzano  
Bradford Jealous, III  
1675 Broadway  
New York, New York 10019  
Tel:(212) 506-2500  
rspehr@mayerbrown.com  
jdesimone@mayerbrown.com  
cprovenzano@mayerbrown.com  
bjealous@mayerbrown.com

*Attorneys for Defendant Steven J.  
Bensinger*

AKIN GUMP STRAUSS HAUER & FELD  
LLP

By: /s/ Jamison A. Diehl

Robert H. Hotz, Jr.  
Jamison A. Diehl  
Sunish Gulati  
Jacqueline G. Yecies  
One Bryant Park  
New York, NY 10036  
Tel:(212) 872-1000  
Fax:(212) 872-1002  
rhotz@akingump.com  
jdiehl@akingump.com  
sgulati@akingump.com  
jyecies@akingump.com

-and-

WACHTELL, LIPTON, ROSEN & KATZ  
David M. Murphy  
Meredith L. Turner  
51 West 52<sup>nd</sup> Street  
New York, New York 10019  
Tel:(212) 403-1000  
dmmurphy@wlrk.com  
mlturner@wlrk.com

*Attorneys for Defendant Martin J. Sullivan*